

Fin\$mart Financial Coaching Services

tanya@finsmart.ca / 778-840-3636



The Fin\$mart Essentials Bundle

Access to two powerful presentations on personal finance: “Financial Smarts” (featuring 10 essentials of personal finance) and “Investing Smarts” (featuring 10 essentials of investing) PLUS a 90-minute financial counselling and coaching session to address your needs, questions, and concerns.

\$149 Individual/ \$199 Couple

The Fin\$mart Financial Review

Determine your financial baseline (Net Worth & Net Income), clarify your financial goals, priorities, and provide expert guidance to develop a plan of action. Personal Finance education focusing on key concepts and proven strategies.

\$350 Individual / \$500 Couple

The Fin\$mart Money System

Fin\$mart’s game-changing system to manage your money, save for goals, eliminate debt, optimize finances, and build wealth. It’s a Cash Flow Abundance Plan not a Budget! Includes 1:1 sessions with 3 months of on-demand support.

\$750 Individual / \$1,000 Couple

The Fin\$mart Formula

Fin\$mart’s comprehensive, holistic, personalized coaching program to optimize your finances across all financial behaviours: How you Spend, Save, Borrow, Manage, Invest, Earn, Plan, and Protect. Includes 1:1 sessions with 6 months of on-demand support.

\$1,500 Individual / \$2,000 Couple

Book a confidential
clarity call with Tanya:

www.getfinsmart.as.me/clarity